

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

January 31, 2000

REGISTRATION NO.: 23840                      BOOK: 85                      PAGE: 232  
BONDS ISSUED BY: Shell Knob School District No. 78  
AMOUNT OF ISSUE: \$515,000.00                      COUNTY: of Barry  
DATE OF ISSUE: February 1, 2000                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$515,000  
of the District's General Obligation Bonds, Series 1992

Rate of Interest	Amount	Maturity
4.500%	\$ 80,000.00	03/01/2001
4.650%	90,000.00	03/01/2002
4.700%	100,000.00	03/01/2003
4.750%	100,000.00	03/01/2004
4.800%	100,000.00	03/01/2005
4.850%	45,000.00	03/01/2006

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2003 may be redeemed on and after  
March 1, 2002 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$509,000.00  
INTEREST RATE: 5.1234%  
ASSESSED VALUATION FOR: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable